

Subject: Application for shares
From: Jason Drummond <jd@nenx.com>
Date: 30/04/2019, 11:53
To: Oliver Willett <oliver.willett@lesgantiers.com>
CC: Dan Ferris <danferris@monaco.mc>, Andy Eggleston <andy.e@rockpoint.ventures>

Guys

This was the share application we used previously.

Best, J

— NENX sig-final-small.png —



Jason Drummond
Nenx Gaming Limited

e. jd@nenx.com
+44 7841 888 888
+44 20 8144 3488

On 30 Apr 2019, at 09:42, Oliver Willett <oliver.willett@lesgantiers.com> wrote:

Ok for me.

Sent from my iPhone

On 30 Apr 2019, at 08:32, Dan Ferris <danferris@monaco.mc> wrote:

Good Morning all.

Was non stop yesterday apologise for not responding, Let's also copy Jason S in here. He's now in Vancouver for the next few weeks, so we have a bit of a time difference to contend with.

I cannot get on a call today, but maybe tomorrow 6PM CET / 9AM PST (Jason S)

Dan

Daniel M Ferris

MC +377 6 07 93 0944

On 29 Apr 2019, at 16:06, Oliver Willett <oliver.willett@lesgantiers.com> wrote:

Gents

I have copied in Andy Eggleston.

I have looked at the attached documents and I think probably we need to go from scratch.

As I understand the terms:

- DF and JS to invest £160k now for 30.48%. Funds to be used for operating costs of NENX.
- DF and JS will finance the process to list the company on OTC (how does this actually happen? Do funds flow into the company and if so on what basis?)
- They will also raise \$3.1m for the company (post OTC listing) which will be non-dilutive for the current shareholders (need to consider the mechanism for issuing shares)
- the plan is then to list on NASDAQ Junior. How much does this cost and how will this be funded?
- we also need to agree / document the conversion of existing accruals into equity.
- subscription agreement to also provide for £25k injection from Epsilon.

I think these are the main points - maybe we should all jump on a call tomorrow to agree any outstanding details?

Best regards

Oli


Sent from my iPhone

On 28 Apr 2019, at 10:34, Dan Ferris <danferris@monaco.mc> wrote:

Not sure if these will work ?

Perhaps the simple one (Term Sheet 250k) could be adapted ?

Dan



<TERM SHEET 250k Investement.docx>

<private placement memorandum template 01.docx>

— Attachments: —————

NENX sig-final-small.png	5.4 kB
NENX Placing Subscription document.docx	675 kB